

KIEP 動向分析速報

01-17 / 2001 6 28

美 가

主要内容

	(FRB,)	6 26 27	
(FOMC)	0.25%	0.25%	.
	0.25%	3.25%	.
6 2.75%			1990
91		2.75%	14
		가	
		가	
	가 6 9		
			가
	가	3/4	1%
	4/4	2%	
		가	

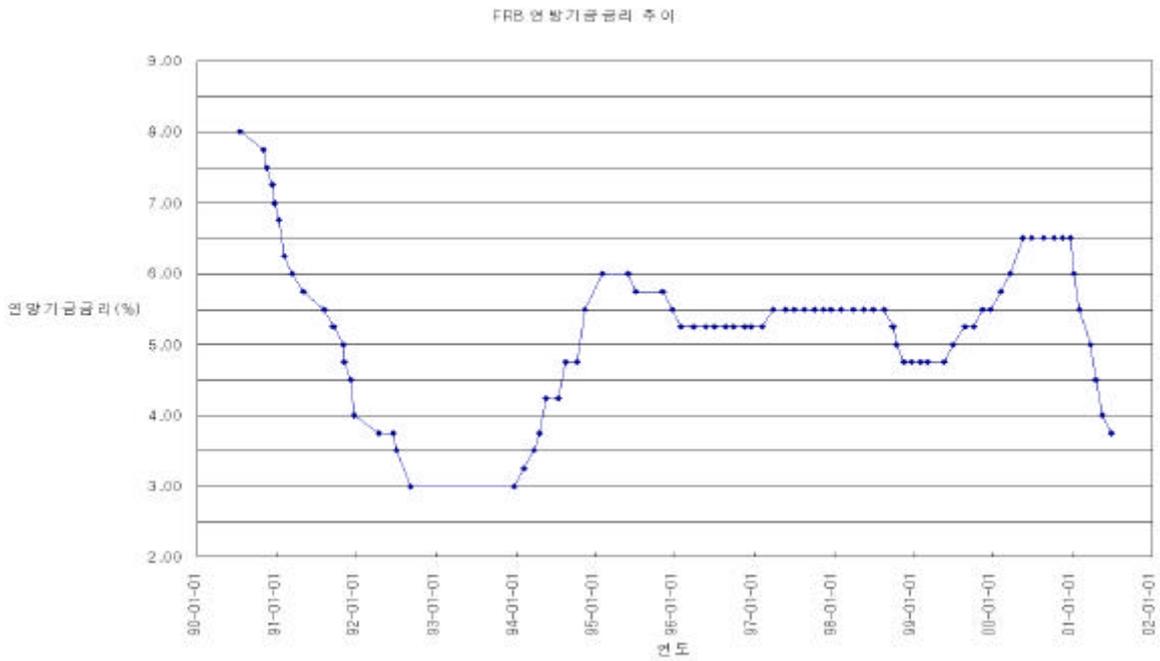
1.

(FRB,) 6 26 27
 (FOMC) **0.25%**
0.25% 3.25%

6.5% 6 2.75%
 3.75%

: 가

< 1 >



: (<http://www.federalreserve.gov/>)

- 1990 91
 2.75% 14
 (NBER) , 1990 7
 1991 3 1990
 8 . 1991 3
 가
 NBER NBER
 . 1991 3 21
 1992 12 .

2.

가
 가
 가 6 9
 가
 6 29 1/4 GDP
 , 1.3% 가
 2/4 1/4 GDP
 1.0% 가

< 1>

가

(: %,)

	1999	2000	1999. 4/ 4	2000. 1/ 4	2000. 2/ 4	2000. 3/ 4	2000. 4/ 4	2001. 1/ 4
GDP	4.2	5.0	8.3	4.8	5.6	2.2	1.0	1.3
	5.3	5.3	5.9	7.6	3.1	4.5	2.8	2.9
	6.6	10.2	17.9	5.1	21.7	1.8	-4.1	-13.5
	2.9	9.0	10.3	6.3	14.3	13.9	-6.4	-2.7
	10.7	13.5	10.7	12.0	18.6	17.0	-1.2	-9.1
	3.3	2.8	8.5	-1.1	4.8	-1.4	2.9	4.7
GDP	1.5	2.0	1.6	3.3	2.4	1.6	2.0	3.3

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(BEA), *Gross Domestic Product: First Quarter 2001 (Preliminary)*,
 May 25, 2001

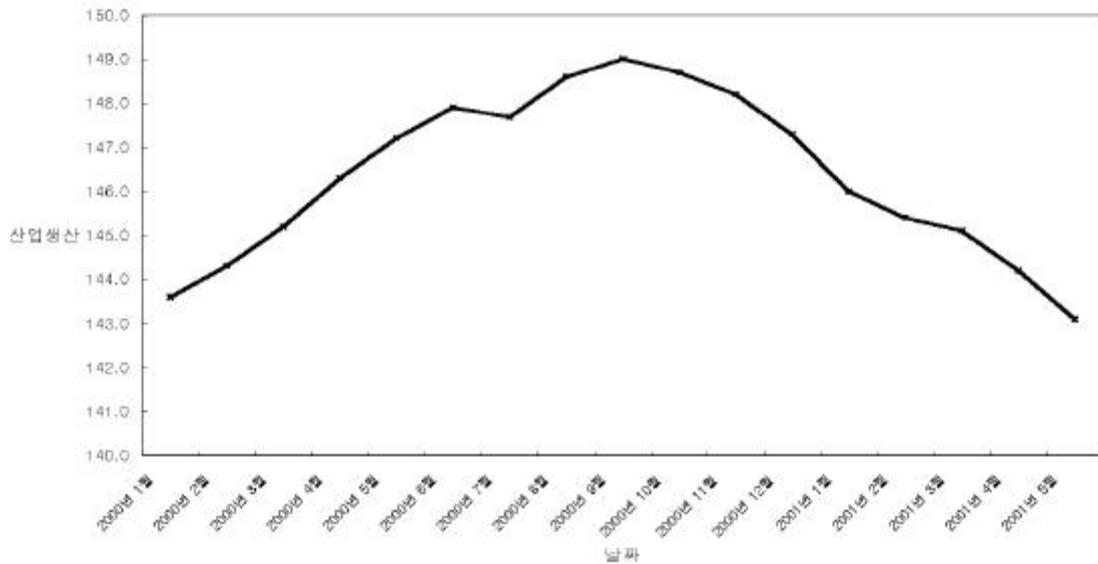
(1992 =100)

9 (149.0)

5 (143.1)

8

< 2>



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(<http://www.federalreserve.gov/>)

- 1990 5 (1990 10 1991 3) .

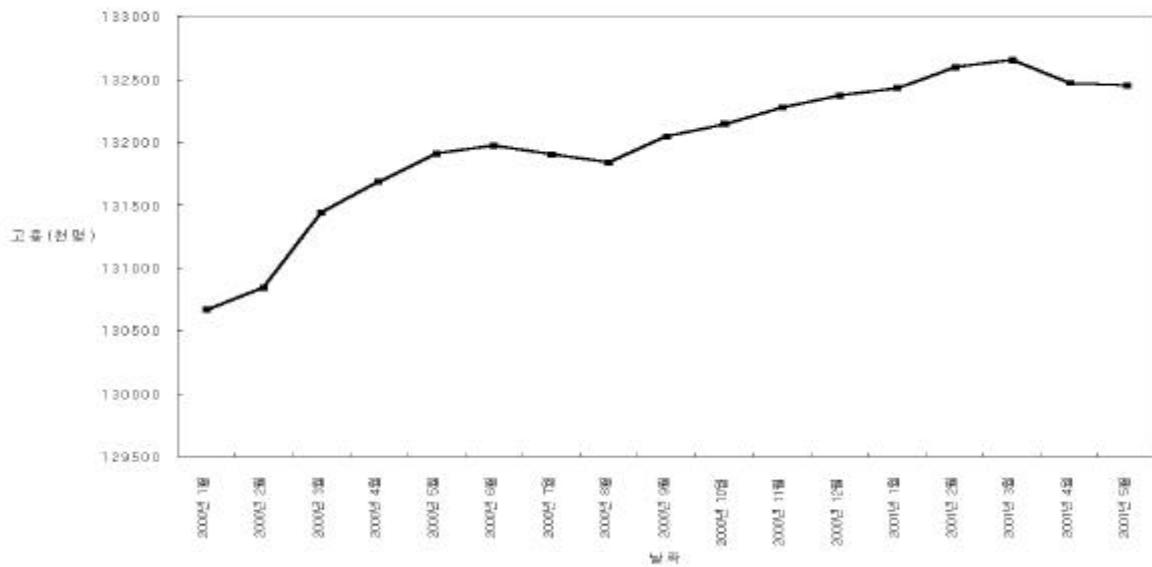
- 1990 91 5 4.62% ,
(2000 10 2001 5) 8 3.96% .

- 1990 91
가 1990 7 1991 5 11 1.60% .

- 1/4 가

- 4 가 가 2 0.15%

< 3 >



: (http://www.stats.bls.gov/)

- 가 ,

- 5 11 7 4.0%
4 5.0%

< 2>

(: %)

	2000 IV	2001 I	2000.12	2001.01	2001.02	2001.03	2001.04	2001.05
	4.0	4.2	4.0	4.2	4.2	4.3	4.5	4.4
()			4.4	4.9	5.2	5.3	5.3	5.3
()	-	-	3.8	4.0	4.2	4.3	4.4	4.2
()			2.2	2.2	1.5	2.1	2.3	2.0
()			8.9	9.0	9.2	11.3	9.2	8.2

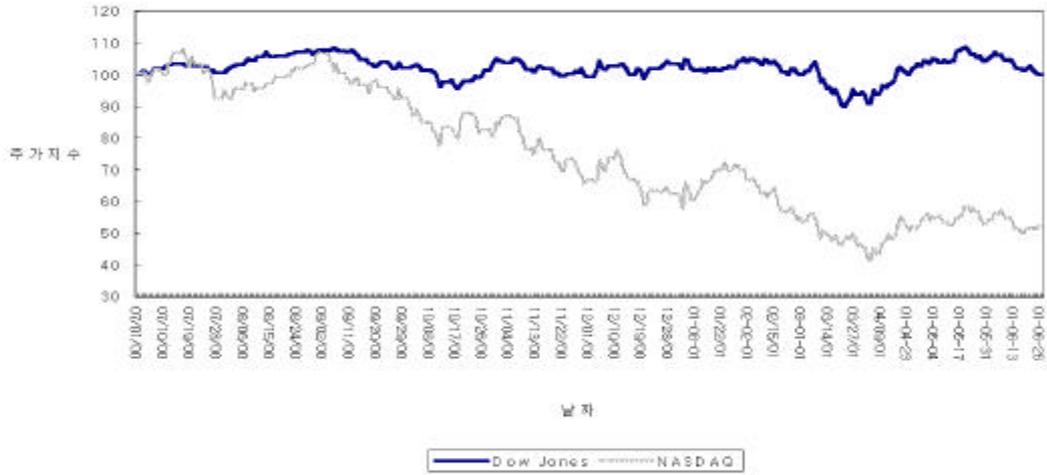
: (<http://www.stats.bls.gov/>)

NASDAQ 가

- 가 Dow Jones

(7 1 0.12%), NASDAQ
(同期 47.69%)

< 4> : 2000



: 2000 7 1 Dow Jones NASDAQ

3.

2001-02 4/4 가 가

가 가

가 3 0.15%(201,000)

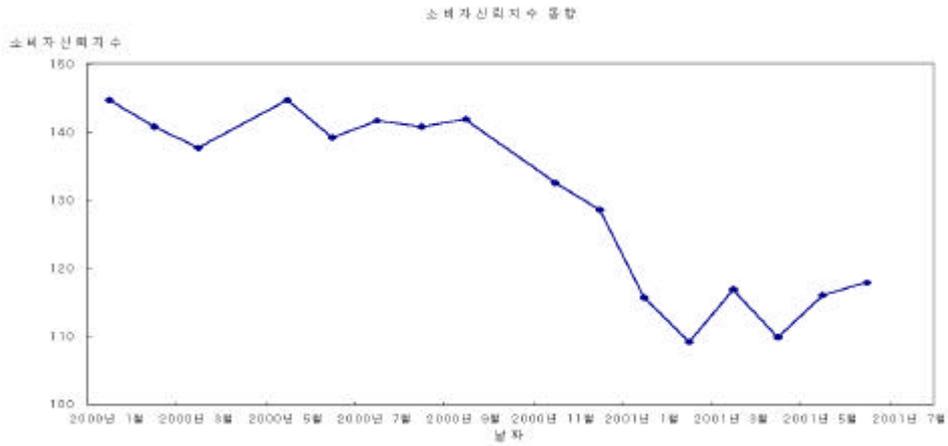
1990 91

5 가

GDP 67.5%

가

< 5 >



: Conference Board (<http://www.conference-board.org/>)

34

가

가

2001

1.9 1.2%

가

가

가

- Merrill Lynch

V

가

U

가

가

< 3 >

: GDP 가

(: %)

		2001.1/ 4	2001.2/ 4	2001.3/ 4	2001.4/ 4	2001	2002
Merrill Lynch	2001. 6	1.3	1.3	2.2	3.7	1.9	3.7
Goldman Sachs	2001. 6	2.5	1.3	1.0	1.3	1.5	2.5
DRI-WEFA	2001. 5	2.7	1.6	1.3	1.6	1.8	2.6
OECD	2001. 5	1.2		1.9		1.7	3.1
IMF	2001. 4	-	-	-	-	1.5	2.5
World Bank	2001. 4	-	-	-	-	1.2	3.3

- , 가 , 3/4 1%
4/4 2% .

- 6 28 : 2000 ()
- 6 29 : 2001 1/4 ()
- 7 2 : 2001 5 ()
- 7 6 : 2001 6 ()
- 7 17 : 2001 6 ()
- 7 18 가 : 2001 6 ()
- 7 19 : 2001 5 ()
- 7 19 : 2001 6 (Conference Board)

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