



Pacific
Economic
Cooperation
Council

state of the region

2009-2010



State of the Region Survey

Respondent Profile:

The panelists were selected by PECC's member committees from the academe; business; government; civil society on the basis of their level of knowledge of the Asia-Pacific region. The criteria given for the selection of panelists was as follows:

- **Government**

Panelists should be either decision-makers or senior advisors to decision-makers. As a guide, the government respondents last year included a number of former and current Ministers, Deputy and Vice-Ministers, Central Bank Governors and their advisors for Asia Pacific issues, current APEC Senior Officials, and a number of former APEC Senior Officials.

- **Business**

Panelists should be from companies who have operations in a number of Asia-Pacific economies or conduct business with a number of partners from the region, this might include each economy's current ABAC members as well as past ABAC members.

- **Research Community/Civil Society/Media**

Panelists should well-versed in Asia Pacific affairs, being the type of person governments, businesses, and the media would tap to provide input on issues related to Asia Pacific cooperation. These included Presidents of institutes concerned with Asia Pacific issues, heads of departments, senior professors, and correspondents covering international affairs.

Number of Respondents: 394

Number of respondents by sector:

Business	108
Government	75
Non-government (includes academics, media, and civil society)	211

The survey analysis includes breakdowns for sub-regional groupings, namely Oceania; North America; Northeast Asia; South America; and Southeast Asia.

For this survey we define those sub-regions as:

- Oceania: Australia; New Zealand and Papua New Guinea
- North America: Canada; United States of America; and Mexico
- Northeast Asia: China; Japan, Hong Kong SAR, Korea, and Chinese Taipei
- South America: Chile; Colombia; Ecuador; and Peru
- Southeast Asia: Brunei; Indonesia; Malaysia; the Philippines; Singapore; Thailand; and Vietnam

Number of respondents by sub-region

Oceania	39
Northeast Asia	133
Southeast Asia	96
North America	72
South America	54

What are your expectations for economic growth over the next 12 months compared to the last 12?

	Much Weaker	Somewhat weaker	About the same	Somewhat stronger	Much stronger	Don't know	Total
Your own economy	3%	10%	18%	54%	15%	1%	100%
ASEAN-10 economies	1%	6%	16%	65%	10%	3%	100%
China	0%	3%	15%	45%	36%	1%	100%
India	1%	2%	19%	55%	20%	4%	100%
Japan	2%	15%	42%	35%	4%	2%	100%
United States	4%	15%	33%	43%	4%	2%	100%
European Union	2%	13%	37%	44%	2%	2%	100%
The global economy	1%	12%	19%	64%	3%	2%	100%

How satisfied are you with the responses of the following economies to the crisis? Please use a scale of 1-5, with 1 representing dissatisfied and 5 very satisfied.

	1 - very dissatisfied	2	3 - neither satisfied nor dissatisfied	4	5 - very satisfied	Don't know	Total
Your own economy	6%	13%	21%	40%	18%	1%	100%
China	0%	3%	13%	45%	35%	3%	100%
India	0%	4%	35%	33%	10%	18%	100%
Japan	3%	16%	45%	28%	3%	6%	100%
United States	4%	19%	28%	37%	9%	2%	100%
European Union	1%	17%	35%	35%	5%	7%	100%

How satisfied are you with the responses of the following international institutions to the crisis? Please use a scale of 1-5, with 1 representing dissatisfied and 5 very satisfied.

	1 - very dissatisfied	2	3 - neither satisfied nor dissatisfied	4	5 - very satisfied	Don't know	Total
International Monetary Fund	6%	19%	33%	32%	4%	6%	100%
G20	3%	13%	26%	44%	12%	4%	100%
G7/G8	6%	22%	35%	26%	5%	5%	100%
The World Bank	4%	16%	40%	29%	4%	8%	100%
The ADB	2%	10%	37%	30%	6%	16%	100%
The IADB	4%	8%	37%	14%	2%	35%	100%
APEC	6%	17%	41%	23%	3%	10%	100%
ASEAN+3	2%	13%	39%	32%	4%	9%	100%
World Trade Organization	7%	22%	42%	18%	3%	9%	100%

Please indicate your agreement or disagreement with the following statements.

	1 - strongly disagree	2	3 - neither agree nor disagree	4	5 - strongly agree	Don't know	Total
It's time to exit from expansionary fiscal and monetary policies in the US	10%	45%	13%	22%	5%	4%	100%
It's time to exit from expansionary fiscal and monetary policies in China	6%	40%	20%	23%	5%	5%	100%
It's time to exit from expansionary fiscal and monetary policies in Japan	12%	45%	20%	14%	3%	6%	100%
The US economy will recover from the economic crisis to retain its leading position in the world economy	5%	26%	20%	36%	9%	4%	100%
Slower growth in the Western industrialized countries will encourage a shift to domestic demand growth in Asian economies	0%	9%	12%	61%	16%	2%	100%
There is a high risk of the world economy falling back into recession next year	4%	35%	30%	23%	4%	4%	100%
China is doing enough to encourage domestic demand	3%	21%	20%	44%	9%	4%	100%
The global crisis will accelerate the pace of Asian economic integration and cooperation	1%	11%	18%	55%	13%	2%	100%
The recent election of a new government in Japan will accelerate the pace of Asian economic integration and cooperation	1%	13%	34%	34%	4%	14%	100%
Economies have largely avoided resorting to protectionist measures in response to the crisis	3%	30%	22%	39%	4%	2%	100%
Protectionism is likely to increase if the recovery stalls	1%	11%	11%	55%	20%	2%	100%

Please rate the importance of the following policy objectives for achieving sustained growth in the Asia-Pacific over the next five years.

	1 - Not at all important	2	3	4	5 - Very important	Don't know	Total
Rebalancing the US economy (higher savings, lower current account deficit)	2%	7%	14%	33%	43%	2%	100%
Rebalancing the Chinese economy (higher consumption, lower current account surplus)	0%	2%	14%	41%	41%	2%	100%
Increasing final goods trade among Asian economies	1%	6%	21%	38%	32%	3%	100%
Strengthening financial regulations across the globe	1%	3%	13%	30%	51%	3%	100%
Increasing flexibility of the Chinese yuan	3%	7%	19%	41%	27%	4%	100%
Coordinating Asian exchange rate policies	5%	11%	28%	38%	14%	3%	100%
Replacing the US dollar with other currencies and/or SDR in foreign exchange reserves	14%	25%	29%	14%	12%	5%	100%

Please rate the importance of the following “growth engines” in stimulating economic growth in the Asia Pacific over the next five years. Please use a scale of 1-5, with 1 representing 'not at all important' and 5 - very important.

	1 - Not at all important	2	3	4	5 - Very important	Don't know	Total
Expenditures on social priorities (health, education, pensions)	0%	7%	23%	30%	39%	1%	100%
Measures to promote a green economy	3%	10%	21%	36%	31%	1%	100%
Liberalization and development of the services sector in Asia	1%	3%	21%	49%	26%	1%	100%
US export growth	2%	10%	38%	34%	14%	3%	100%
Regional trade agreements	3%	10%	25%	37%	24%	2%	100%
The conclusion of the WTO Doha Round	2%	9%	23%	30%	32%	4%	100%

Please indicate your agreement or disagreement with the following statements:

	1 - strongly disagree	2	3 - neither agree nor disagree	4	5 - strongly agree	Don't know	Total
The East Asia Summit Process will eventually overshadow APEC	6%	32%	30%	18%	4%	10%	100%
The Asia-Pacific needs a forum for Leaders to discuss political and security issues	1%	7%	20%	52%	17%	3%	100%
The G20 Leaders' process should continue and be institutionalized even after the economic crisis is over	0%	3%	13%	53%	29%	3%	100%
The IMF and World Bank need to be significantly reformed to increase Asian economies' role in their governance	0%	2%	9%	47%	39%	2%	100%
A free trade area for East Asia Summit members should be negotiated as soon as possible	3%	9%	34%	37%	14%	2%	100%
A free trade area for APEC members should be negotiated as soon as possible	3%	10%	28%	39%	18%	2%	100%

When do you think the following Asia-only regional institutions will be created?

	2010	2015	2020	2030	Never	Don't know	Total
An institution to promote financial stability	10%	40%	23%	8%	6%	12%	100%
A secretariat for economic policy coordination	9%	36%	26%	7%	8%	13%	100%
A free trade and investment area	4%	25%	37%	19%	6%	10%	100%
A common currency	0%	2%	12%	25%	38%	22%	100%

What are the most important challenges facing APEC? *Please use a scale of 1-5 with 1 representing 'not at all important' and 5 representing 'very important'*

	1 - Not at all important	2	3	4	5 - Very important	Don't know	Total
Lack of focus on relevant economic issues	2%	8%	20%	40%	27%	3%	100%
Lack of focus on political and security issues	9%	17%	31%	27%	13%	4%	100%
Lack of commitment from key member economies	1%	3%	13%	38%	41%	4%	100%
Lack of relevance to issues facing ordinary citizens	5%	11%	26%	33%	22%	4%	100%
Annual Leaders' meetings are not effective	2%	9%	30%	31%	23%	5%	100%
Too many members	19%	23%	25%	16%	10%	6%	100%
Limited central budget for APEC activities	4%	15%	29%	27%	15%	10%	100%
Weak international secretariat	4%	11%	26%	32%	16%	11%	100%
Excessive number of meetings	8%	20%	31%	17%	12%	11%	100%

What do you think should be the top 5 priorities for APEC Leaders to discuss at their upcoming meeting in Singapore?

	Percent of total
Continued action on the economic crisis	20.9%
Regulation of the financial sector	8.9%
Restarting the Doha process	8.3%
Climate change and the Copenhagen Deal	7.0%
Reducing the cost of doing business	5.5%
Environmental protection	5.0%
Correcting trans-Pacific imbalances	4.5%
The role of the US dollar and other currencies in international reserves	4.0%
Social safety nets	3.8%
Food safety and security	3.7%
Energy security	3.5%
Support for poorest countries	3.4%
Improving governance	3.4%
Corruption	3.3%
Labor mobility	2.9%
APEC reform	2.9%
Exchange rate policies	2.5%
Infrastructure	2.4%
Political instability and terrorism	1.5%
Intellectual property	1.4%
APEC Membership	1.1%

State of the Region Survey 2009

Detailed Results

What are your expectations for economic growth over the next 12 months compared with the past year? (% respondents, weaker to much weaker)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
Own economy	12%	9%	9%	15%	5%	24%	6%	19%	13%
ASEAN-10	7%	5%	11%	7%	8%	6%	7%	9%	7%
China	3%	2%	1%	4%	5%	3%	1%	9%	1%
India	2%	1%	0%	3%	0%	6%	0%	7%	0%
Japan	17%	24%	8%	16%	23%	17%	15%	30%	10%
US	19%	23%	13%	18%	21%	17%	18%	30%	15%
EU	15%	21%	8%	15%	21%	15%	13%	26%	10%
Global economy	12%	11%	9%	14%	13%	14%	8%	24%	10%

What are your expectations for economic growth over the next 12 months compared with the past year? (% respondents, stronger to much stronger)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
Own economy	69%	71%	72%	66%	74%	51%	78%	61%	71%
ASEAN-10	75%	79%	72%	74%	82%	71%	75%	72%	75%
China	81%	84%	84%	78%	72%	74%	88%	70%	86%
India	75%	74%	72%	76%	67%	71%	80%	69%	79%
Japan	39%	29%	43%	43%	36%	35%	36%	41%	47%
US	47%	40%	47%	51%	44%	43%	50%	50%	45%
EU	46%	38%	44%	50%	49%	46%	47%	44%	44%
Global economy	67%	61%	69%	69%	69%	69%	68%	57%	68%

How satisfied are you with the economic stimulus and recovery packages of the following economies in response to the crisis? (% respondents who were dissatisfied to very dissatisfied)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
Own economy	19%	21%	9%	22%	13%	38%	11%	24%	19%
China	3%	2%	5%	3%	5%	4%	2%	4%	2%
India	4%	3%	7%	3%	3%	6%	5%	2%	2%
Japan	18%	23%	16%	17%	28%	13%	21%	28%	9%
US	23%	28%	13%	23%	33%	29%	16%	41%	14%
EU	18%	22%	15%	18%	26%	25%	14%	30%	10%

How satisfied are you with the economic stimulus and recovery packages of the following economies in response to the crisis? (% respondents who were satisfied to very satisfied)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
Own economy	58%	55%	63%	59%	74%	46%	65%	56%	53%
China	80%	82%	77%	80%	77%	79%	83%	78%	79%
India	43%	38%	44%	45%	21%	36%	39%	57%	54%
Japan	31%	23%	28%	36%	21%	31%	31%	31%	35%
US	47%	44%	40%	51%	46%	53%	56%	30%	40%
EU	40%	37%	39%	41%	41%	36%	47%	31%	36%

How satisfied are you with the economic stimulus and recovery packages of the following economies in response to the crisis? (% respondents net satisfied)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
Own economy	39%	33%	53%	36%	62%	8%	55%	31%	34%
China	77%	81%	72%	77%	72%	75%	81%	74%	77%
India	39%	35%	37%	42%	18%	31%	34%	56%	52%
Japan	12%	0%	12%	19%	-8%	18%	10%	4%	26%
US	24%	17%	27%	27%	13%	24%	41%	-11%	26%
EU	21%	15%	24%	23%	15%	11%	32%	2%	26%

How satisfied are you with the responses of the following organizations to the economic crisis? (% respondents who were dissatisfied to very dissatisfied)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
IMF	25%	23%	24%	26%	13%	26%	20%	43%	27%
G20	16%	18%	19%	14%	15%	17%	7%	22%	24%
G7	29%	26%	29%	29%	26%	33%	24%	35%	29%
World Bank	19%	20%	19%	19%	10%	25%	13%	35%	19%
ADB	11%	16%	11%	9%	10%	10%	10%	7%	18%
IADB	11%	12%	11%	11%	8%	18%	11%	15%	6%
APEC	23%	19%	16%	28%	15%	36%	17%	20%	25%
ASEAN+3	15%	16%	9%	17%	15%	24%	11%	11%	16%
WTO	29%	32%	24%	30%	26%	36%	20%	33%	36%

How satisfied are you with the responses of the following organizations to the economic crisis? (% respondents who were satisfied to very satisfied)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
IMF	36%	35%	37%	36%	51%	29%	40%	31%	31%
G20	55%	45%	55%	60%	62%	61%	66%	43%	41%
G7	31%	28%	36%	31%	21%	31%	39%	35%	22%
World Bank	33%	35%	32%	31%	49%	24%	37%	26%	30%
ADB	36%	27%	37%	40%	31%	25%	35%	44%	43%
IADB	16%	11%	19%	18%	10%	7%	20%	39%	8%
APEC	26%	25%	40%	22%	28%	8%	34%	35%	23%
ASEAN+3	36%	28%	39%	39%	33%	19%	38%	37%	47%
WTO	21%	16%	20%	23%	33%	18%	19%	22%	19%

How satisfied are you with the responses of the following organizations to the economic crisis? (% respondents net satisfied)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
IMF	11%	12%	13%	10%	38%	3%	20%	-11%	4%
G20	39%	28%	36%	46%	46%	44%	59%	20%	17%
G7	3%	2%	7%	2%	-5%	-3%	15%	0%	-7%
World Bank	13%	15%	13%	12%	38%	-1%	24%	-9%	11%
ADB	25%	11%	27%	31%	21%	15%	26%	37%	25%
IADB	5%	-1%	8%	7%	3%	-11%	9%	24%	2%
APEC	3%	6%	24%	-6%	13%	-28%	17%	15%	-2%
ASEAN+3	21%	12%	29%	23%	18%	-4%	27%	26%	31%
WTO	-9%	-17%	-4%	-7%	8%	-18%	-2%	-11%	-18%

Please indicate your agreement or disagreement with the following statements (disagree)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
It's time to exit from expansionary fiscal and monetary policies in the US	55%	53%	55%	56%	49%	52%	62%	46%	55%
It's time to exit from expansionary fiscal and monetary policies in China	46%	50%	44%	45%	38%	45%	49%	48%	47%
It's time to exit from expansionary fiscal and monetary policies in Japan	58%	60%	56%	57%	56%	65%	62%	44%	54%
The US economy will recover from the economic crisis to retain its leading position in the world economy	31%	40%	29%	27%	36%	28%	26%	35%	36%
Slower growth in the Western industrialized countries will encourage a shift to domestic demand growth in Asian economies	9%	6%	9%	11%	3%	8%	10%	13%	10%
There is a high risk of the world economy falling back into recession next year	40%	38%	41%	40%	41%	24%	47%	52%	33%
China is doing enough to encourage domestic demand	23%	18%	16%	29%	18%	41%	20%	19%	19%
The global crisis will accelerate the pace of Asian economic integration and cooperation	12%	13%	7%	13%	13%	18%	10%	11%	9%
The recent election of a new government in Japan will accelerate the pace of Asian economic integration and cooperation	13%	19%	7%	13%	26%	15%	9%	11%	15%
Economies have largely avoided resorting to protectionist measures in response to the crisis	33%	39%	28%	31%	28%	32%	27%	48%	34%
Protectionism is likely to increase if the recovery stalls	12%	6%	9%	15%	8%	4%	8%	24%	18%

Please indicate your agreement or disagreement with the following statements (agree)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
It's time to exit from expansionary fiscal and monetary policies in the US	28%	30%	23%	29%	33%	34%	23%	33%	25%
It's time to exit from expansionary fiscal and monetary policies in China	28%	18%	25%	34%	38%	31%	26%	31%	22%
It's time to exit from expansionary fiscal and monetary policies in Japan	16%	15%	9%	20%	18%	14%	14%	30%	14%
The US economy will recover from the economic crisis to retain its leading position in the world economy	45%	42%	47%	46%	46%	46%	46%	48%	41%
Slower growth in the Western industrialized countries will encourage a shift to domestic demand growth in Asian economies	77%	79%	81%	75%	90%	80%	73%	72%	78%
There is a high risk of the world economy falling back into recession next year	27%	29%	24%	27%	36%	44%	20%	24%	24%
China is doing enough to encourage domestic demand	53%	60%	51%	50%	64%	37%	54%	52%	59%
The global crisis will accelerate the pace of Asian economic integration and cooperation	68%	66%	76%	67%	74%	56%	71%	69%	70%
The recent election of a new government in Japan will accelerate the pace of Asian economic integration and cooperation	39%	31%	33%	45%	38%	38%	44%	39%	32%
Economies have largely avoided resorting to protectionist measures in response to the crisis	43%	37%	47%	45%	51%	38%	46%	43%	40%
Protectionism is likely to increase if the recovery stalls	75%	79%	73%	74%	90%	85%	76%	59%	69%

Please indicate your agreement or disagreement with the following statements (net agree)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
It's time to exit from expansionary fiscal and monetary policies in the US	-27%	-23%	-32%	-28%	-15%	-18%	-39%	-13%	-30%
It's time to exit from expansionary fiscal and monetary policies in China	-19%	-32%	-19%	-11%	0%	-14%	-23%	-17%	-25%
It's time to exit from expansionary fiscal and monetary policies in Japan	-41%	-45%	-47%	-37%	-38%	-51%	-47%	-15%	-41%
The US economy will recover from the economic crisis to retain its leading position in the world economy	14%	2%	17%	19%	10%	18%	20%	13%	4%
Slower growth in the Western industrialized countries will encourage a shift to domestic demand growth in Asian economies	68%	73%	72%	63%	87%	72%	63%	59%	68%
There is a high risk of the world economy falling back into recession next year	-12%	-9%	-17%	-13%	-5%	20%	-27%	-28%	-9%
China is doing enough to encourage domestic demand	30%	43%	35%	21%	46%	-4%	34%	33%	41%
The global crisis will accelerate the pace of Asian economic integration and cooperation	57%	53%	69%	54%	62%	38%	62%	57%	60%
The recent election of a new government in Japan will accelerate the pace of Asian economic integration and cooperation	25%	11%	27%	32%	13%	23%	35%	28%	18%
Economies have largely avoided resorting to protectionist measures in response to the crisis	10%	-2%	19%	14%	23%	6%	19%	-6%	5%
Protectionism is likely to increase if the recovery stalls	63%	72%	64%	59%	82%	80%	68%	35%	51%

Please rate the importance of the following policy objectives for achieving sustained growth in the Asia-Pacific over the next five years (net score)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
Rebalancing the US economy (higher savings, lower current account deficit)	4.04	4.17	3.96	4.00	4.38	4.18	3.89	4.15	3.92
Rebalancing the Chinese economy (higher consumption, lower current account surplus)	4.17	4.15	4.13	4.19	4.28	4.10	4.13	4.35	4.11
Increasing final goods trade among Asian economies	3.87	3.80	3.96	3.87	3.44	3.80	3.80	3.96	4.11
Strengthening financial regulations across the globe	4.19	4.10	4.48	4.12	3.90	4.25	4.02	4.31	4.41
Increasing flexibility of the Chinese yuan	3.73	3.94	3.76	3.62	3.82	3.79	3.77	3.76	3.55
Coordinating Asian exchange rate policies	3.34	3.35	3.29	3.35	2.79	3.11	3.45	3.57	3.44
Replacing the US dollar with other currencies and/or SDR in foreign exchange reserves	2.69	2.67	2.72	2.70	2.51	2.59	2.42	2.98	3.07

Please rate the importance of the following “growth engines” in stimulating economic growth in the Asia Pacific over the next five years (net score)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
Expenditures on social priorities (health, education, pensions)	3.98	3.79	4.20	4.00	3.85	3.87	3.95	4.13	4.04
Measures to promote a green economy	3.81	3.76	3.97	3.78	3.03	3.69	4.14	3.83	3.74
Liberalization and development of the services sector in Asia	3.93	3.92	3.95	3.93	3.92	3.73	3.96	4.06	3.95
US export growth	3.40	3.36	3.35	3.44	3.36	3.48	3.13	3.76	3.51
Regional trade agreements	3.63	3.85	3.57	3.54	3.51	3.15	3.56	4.07	3.88
The conclusion of the WTO Doha Round	3.68	3.65	3.92	3.61	3.95	3.38	3.69	3.76	3.72

Please indicate your agreement or disagreement with the following statements (disagree)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
The East Asia Summit Process will eventually overshadow APEC	37%	39%	48%	33%	28%	25%	52%	43%	27%
The Asia-Pacific needs a forum for Leaders to discuss political and security issues	8%	9%	9%	7%	5%	8%	7%	6%	11%
The G20 Leaders' process should continue and be institutionalized even after the economic crisis is over	3%	4%	1%	2%	3%	0%	2%	6%	3%
The IMF and World Bank need to be significantly reformed to increase Asian economies' role in their governance	2%	4%	1%	2%	3%	3%	2%	6%	1%
A free trade area for East Asia Summit members should be negotiated as soon as possible	12%	8%	11%	15%	15%	20%	11%	9%	9%
A free trade area for APEC members should be negotiated as soon as possible	13%	7%	12%	16%	13%	17%	10%	6%	19%

Please indicate your agreement or disagreement with the following statements (agree)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
The East Asia Summit Process will eventually overshadow APEC	22%	18%	15%	27%	21%	28%	14%	26%	27%
The Asia-Pacific needs a forum for Leaders to discuss political and security issues	69%	73%	64%	69%	85%	69%	68%	70%	65%
The G20 Leaders' process should continue and be institutionalized even after the economic crisis is over	82%	81%	77%	84%	85%	85%	88%	76%	74%
The IMF and World Bank need to be significantly reformed to increase Asian economies' role in their governance	86%	85%	87%	87%	90%	73%	89%	83%	93%
A free trade area for East Asia Summit members should be negotiated as soon as possible	52%	56%	39%	54%	44%	37%	55%	56%	59%
A free trade area for APEC members should be negotiated as soon as possible	57%	67%	48%	55%	72%	45%	55%	80%	49%

Please indicate your agreement or disagreement with the following statements (net agree)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
The East Asia Summit Process will eventually overshadow APEC	-15%	-21%	-33%	-6%	-8%	3%	-39%	-17%	0%
The Asia-Pacific needs a forum for Leaders to discuss political and security issues	62%	64%	55%	63%	79%	61%	61%	65%	53%
The G20 Leaders' process should continue and be institutionalized even after the economic crisis is over	79%	77%	76%	82%	82%	85%	86%	70%	71%
The IMF and World Bank need to be significantly reformed to increase Asian economies' role in their governance	84%	81%	85%	85%	87%	70%	87%	78%	92%
A free trade area for East Asia Summit members should be negotiated as soon as possible	39%	47%	28%	39%	28%	17%	45%	46%	50%
A free trade area for APEC members should be negotiated as soon as possible	44%	59%	36%	39%	59%	28%	45%	74%	30%

What are the most important challenges facing APEC (net score)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
Lack of focus on relevant economic issues	3.74	3.86	3.69	3.69	3.82	3.78	3.53	3.52	4.07
Lack of focus on political and security issues	3.06	3.24	2.89	3.04	2.85	3.29	2.97	2.94	3.18
Lack of commitment from key member economies	4.02	3.96	3.91	4.08	3.64	4.09	3.95	3.91	4.27
Lack of relevance to issues facing ordinary citizens	3.45	3.48	3.25	3.51	3.44	3.43	3.11	3.30	4.03
Annual Leaders' meetings are not effective	3.50	3.55	3.31	3.56	3.15	3.67	3.33	3.37	3.81
Too many members	2.55	2.44	2.60	2.59	2.15	2.71	2.42	2.54	2.76
Limited central budget for APEC activities	3.05	2.66	3.16	3.22	2.87	3.33	2.78	3.19	3.21
Weak international secretariat	3.12	2.88	3.01	3.29	2.77	3.30	2.89	3.15	3.42
Excessive number of meetings	2.71	2.54	2.81	2.78	1.95	2.97	2.56	2.98	2.89

What do you think should be the top 5 priorities for APEC Leaders to discuss at their upcoming meeting in Singapore? (% of total weighted score)									
	All	Business	Government	Non-government	Oceania	North America	Northeast Asia	South America	Southeast Asia
Continued action on the economic crisis	21%	21%	22%	21%	19%	21%	21%	17%	23%
Regulation of the financial sector	9%	8%	7%	10%	10%	9%	8%	9%	10%
Restarting the Doha process	8%	8%	10%	8%	14%	8%	8%	10%	6%
Climate change and the Copenhagen Deal	7%	7%	6%	7%	7%	7%	10%	5%	4%
Reducing the cost of doing business	6%	6%	8%	4%	6%	4%	5%	7%	7%
Environmental protection	5%	5%	6%	5%	2%	4%	7%	6%	3%
Correcting trans-Pacific imbalances	5%	4%	2%	6%	3%	7%	3%	5%	4%
The role of the US dollar and other currencies in international reserves	4%	4%	3%	4%	3%	4%	3%	5%	5%
Social safety nets	4%	3%	5%	4%	2%	5%	3%	4%	5%
Food safety and security	4%	3%	5%	4%	3%	2%	5%	2%	4%
Energy security	4%	5%	4%	3%	1%	3%	6%	1%	3%
Support for poorest countries	3%	3%	3%	4%	2%	4%	3%	3%	4%
Improving governance	3%	3%	4%	3%	7%	4%	3%	1%	3%
Corruption	3%	5%	2%	3%	3%	4%	3%	2%	4%
Labor mobility	3%	2%	3%	3%	4%	3%	1%	5%	3%
APEC reform	3%	3%	3%	3%	1%	3%	2%	5%	3%
Exchange rate policies	2%	3%	1%	3%	3%	3%	2%	2%	3%
Infrastructure	2%	3%	2%	2%	4%	2%	1%	4%	3%
Political instability and terrorism	2%	2%	2%	1%	2%	2%	1%	1%	2%
Intellectual property	1%	2%	1%	1%	1%	1%	1%	3%	1%
APEC Membership	1%	1%	1%	1%	1%	1%	0%	5%	0%