Rebalancing Asian Growth:
Challenges of Structural Reform and the Role of Exchange-Rate Policies

Seoul Roundtable on Strong, Sustainable and Balanced Growth in Asia-Pacific

Hotel Shilla, Marronnier Rooom, 3rd fl.
Monday, October 4, 12:00~18:30 & Dinner

Co-organized by:
Korea National Committee on Pacific Economic Cooperation (KOPEC)
Indonesian National Committee on Pacific Economic Cooperation (INCPEC)
East Asian Bureau of Economic Research (EABER) at ANU, Australia

Hosted by KOPEC

Program

12:00~14:10 Opening Luncheon Session

- Welcoming Remarks(5 min.) by Dr. Soogil Young, Chair of KOPEC & Prof. Peter Drysdale, Director, East Asian Bureau of Economic Research at ANU
- *Luncheon*
- Keynote Speech: Agenda and Prospects for the Seoul G20 Summit(15 min.) by Mr. Hae-Ryong Kwon, Director-General for International Trade and Cooperation, Presidential Committee on G20 Seoul Summit
- Update on APEC's New Growth Strategy(12 min.) by Mr. Bumhym Bek, Director, Regional Cooperation Division, Ministry of Foreign Affairs and Trade
- Q&As over Lunch

14:20~15:00 Session I. Challenges of Rebalancing Asian Growth

- Overview of Issues by Prof. Peter Drysdale, EABER
- Analysis: A Testing Time for the G20 (10 min.), by Dr. Andrew Elek, Australia-Japan Research Centre
- Discussion

15:00~16:15 Session II. Exchange-Rate Policy and Structural Adjustment: Asian Experiences and Their Implications

- Korea's Experiences since the mid-1980s: an Overview, by Dr. Soogil Young, KOPEC
- Korea's Experiences with Exchange-Rate Policy since the mid-1980s, by Prof. Won-Am Park, Hongik University
- Asia's Experiences with Exchange-Rate Policy and Lessons for Asia Today, by Prof. Wendy Dobson, University of Toronto
- Japan's Experiences since the mid-1980s, by Prof. Wendy Dobson on behalf of Prof. Eiji Ogawa, Hitotsubashi University, and Prof. Shinji Takagi, Osaka University
- Lead Discussion, by Mr. Richard Dobbs, McKinsey Global Institute

16:30~18:00 Session III. Agenda for Structural Reform and Exchange-rate Policies in Asia

- Chinese Perspective on Structural Reform in East Asia, by Prof. Zhang Liqing, Dean, School of Finance, Central University of Finance and Economics, Beijing
- ASEAN Perspective on Structural Reform in East Asia, by Prof. Anwar Nasution, University of Indonesia, Jakarta
- Lead Discussion, by Prof. Yung-Chul Park, Korea University

18:00~18:30 Wrap-Up. Implications for Global and Regional Cooperation, by All

- Led by Co-organizers

19:00~21:00 Post-Roundtable Dialogue over Dinner

Participants

Australia

Peter Drysdale, Director, East Asia Bureau of Economic Research(EABER), ANU
Andrew Elek, Research Associate, Australia-Japan Research Centre, ANU
Shiro Armstrong, EABER/ANU (rapporteur)

Canada

Wendy Dobson, Rotman School of Management, University of Toronto

China

Zhang Liqing, Dean, School of Finance, Central University of Finance and Economics, Beijing

Indonesia

Anwar Nasution, University of Indonesia

Maria Monica Wihardja, Centre for Strategic and International Studies (*rapporteur*)

Japan

Eiji Ogawa, Hitotsubashi University

Shinji Takagi, Osaka University

Korea

Hae-Ryong Kwon, Director-General, Presidential Committee on the G20 Seoul Summit

Bumhym Bek, Director, Regional Cooperation Division, Ministry of Foreign Affairs and Trade

Taeho Bark, Graduate School of International Studies, Seoul National University

Wook Chae, President, Korea Institute for International Economic Studies (KIEP)

Dong-Chul Cho, KDI Graduate School of Public Policy and Management

Yoon-Je Cho, Dean, Graduate School of International Studies, Seogang University

Sungmin Kim, Director General, G20 Affairs Office, Bank of Korea

Inchul Kim, Sungkyunkwan University

Sangkyom Kim, Executive Director, KOPEC (Senior Research Fellow, KIEP)

Won-Am Park, Professor, Hong-Ik University

Yung-Chul Park, Distinguished Professor, Korea University

Soogil Young, Chairman, KOPEC

McKinsey & Company

Richard Dobbs, Director, McKinsey Global Institute