

KIEP

世界經濟

World Economy Update

02-19 / 2002 6 29

主要內容

(Corporate Governance) , (Enron) ,

- , 2002 .

- 가 , , 가 , , 가

가 .

(Double Dip)

對外經濟政策研究院

1.

가. : 2002 1/4

2001 3 GDP가 8 (-1.3%) , 2001 4/4
 GDP 가 (1.7%) **2002 1/4**

- 2002 1/4 GDP 가 1999 4/4 (8.3%)
 6.1%() .

2002 1/4 GDP가 4/4 가
 가

< 1> 가

(: %,)

	2000	2001	2001. 2/4	2001. 3/4	2001. 4/4	2002. 1/4
G D P	4.1	1.2	0.3	-1.3	1.7	6.1
	4.8	3.1	2.5	1.0	6.1	3.3
	6.8	-8.0	-12.1	-10.5	-23.5	24.1
	9.5	-4.5	-11.9	-18.8	-10.9	2.8
	13.4	-2.7	-8.4	-13.0	-7.5	8.3
	2.7	3.6	5.0	0.3	10.2	6.6
GDP	2.3	2.2	2.1	2.3	-0.1	1.3

:
 : (BEA), *Gross Domestic Product: First Quarter 2002 (Final)*, June 27, 2002.

- 가
,
.

○ 2002 2 5.5%) 가 5 5.8% (1994 8
가) 가 4 6% .

○ , 4 가 6
22 가 4 .

2.

가.

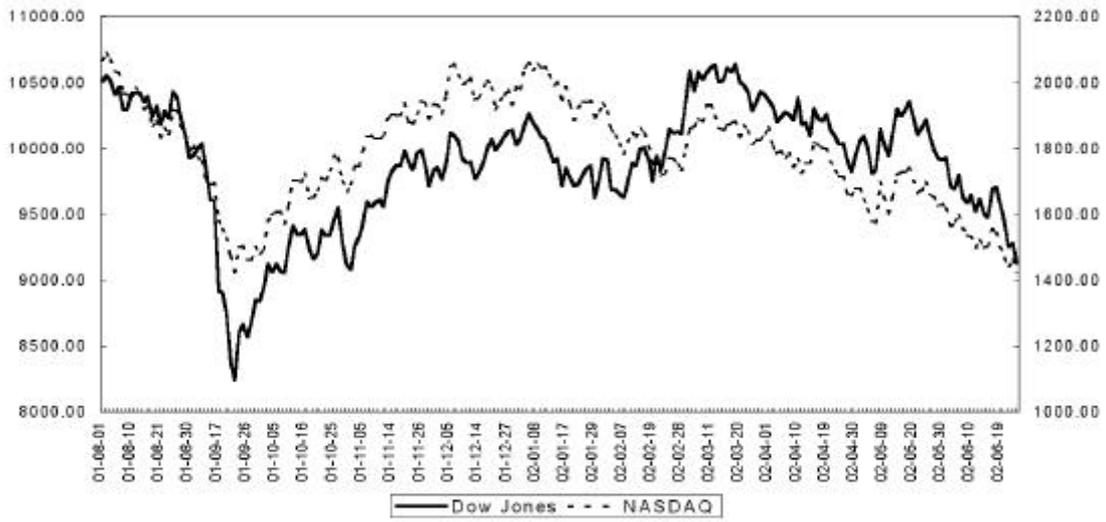
GDP 가 , , 2002
, 가
.

- 가 , 가
.

- 2002 6 26 8.99%,
28.08% .

- (6 27) 10.09%,
11.08% .

< 1 >



1) (Corporate Governance)

11 (Enron)

K

가

街

가

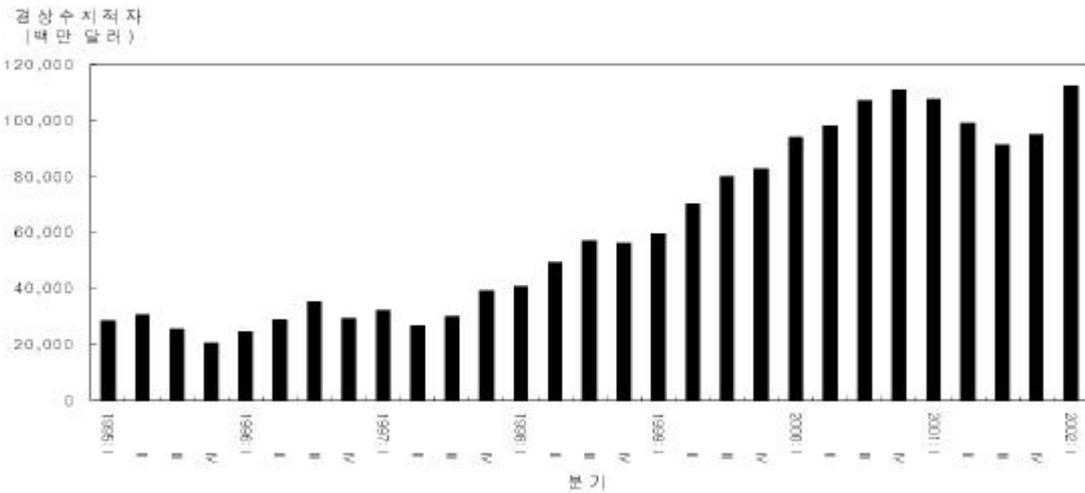
- () 2001 4/4 337
 2002 1/4 176
 () 2001 1/4 380 2002 1/4 30

2)

3/4 가

- 3/4 913 , 2002
 1/4 1,125 , GDP
 2001 -4.1%

< 2 >



-

가

.¹⁾

3)

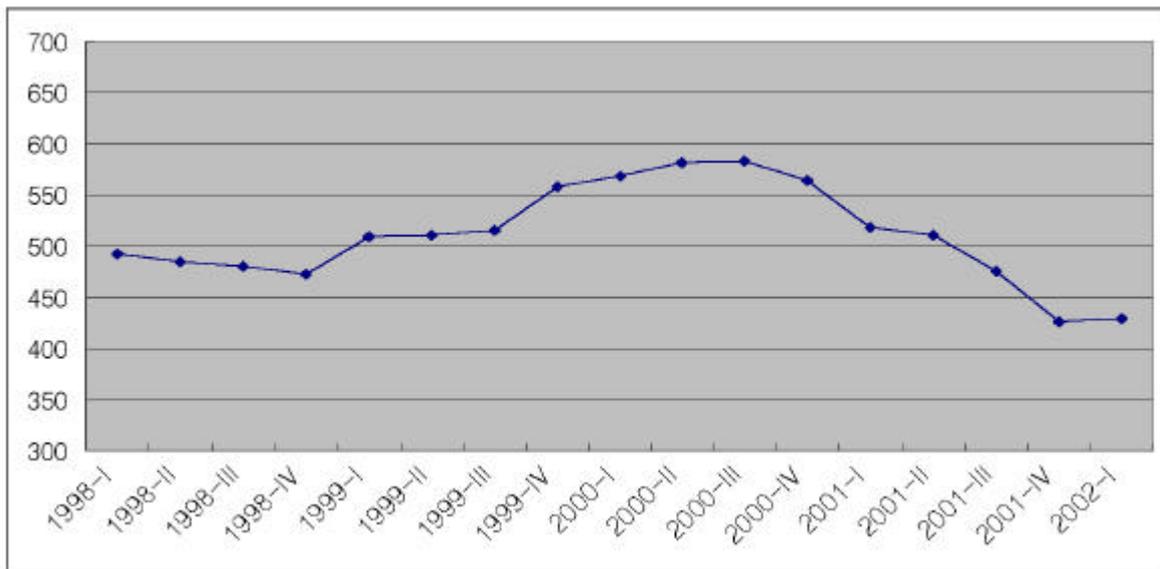
2000
(Corporate Profits After Tax) 2002
1/4 가 .

- 2002 1/4 2001 4/4 1.4% 가 4,311
() , **16.9%**
가 가 .

< 3>

()

(: ,)



: (BEA), *Corporate Profits: First Quarter 2002 (Revised)*, June 27, 2002.

1) IMF

가

. IMF(2002), 2002

Article IV Consultation with the United States of America of the IMF Mission, June 18, 2002

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가가

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- IMF

2)

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(Quality)

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가

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4)

가

가

가

(Enron)

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가

“富

(Wealth Effect)”

가

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2) IMF(2002), *Global Financial Stability Report: Market Developments and Issues*, June 2002.

3.

가. (FRB)

(FRB) 6 25 26
 (FOMC) 1.75%

- 6 26

가 가

가 .

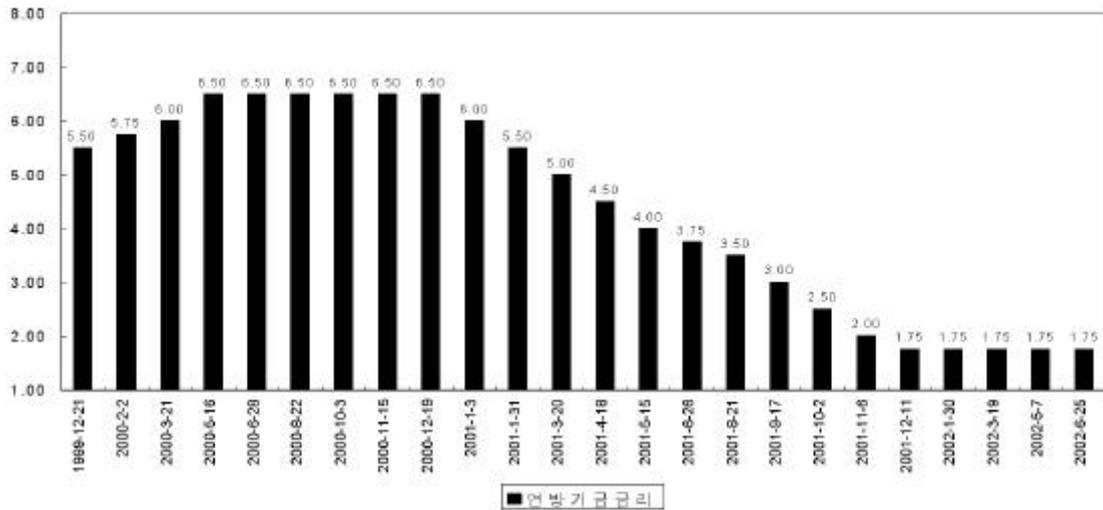
- (FOMC : 8.13) 가
 , 가

- 5 1.13% 가 () 가

4 1.53% ,

가 .

< 4 >



: (http://www.federalreserve.gov/)

가 2003

- 2 4 2 1,300 2003 (2002
10 1 2003 9 30) ,

- 2001 , 가

(Corporate Governance) ,

- 6 18 3) (Accounting

3) US Senate Committee on Banking, Housing and Urban Affairs, : (Paul S. Sarbanes, ,).

and Audit Industry)

同

17, 4 ,

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○ (Accounting Oversight Board)

(1) , (2)

, (3) ,

가

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가

-

(SEC) 가

-

SEC

4.

가

(Double Dip)

2002

3.0%

가

4/4

1/4

8.4%

1983

2/4

가

1990

< 2 >

(: %,)

	2001	2002	2003	2002			
				1/4	2/4	3/4	4/4
Merrill Lynch	1.2	3.1	4.2	6.1	4.0	4.5	4.5
JPMorgan		2.7	3.2		2.0	4.0	4.0
Deutsche Bank		2.9	3.9		3.0	3.1	4.3

: Merrill Lynch, *Weekly Economic & Financial Report*, June 21 2002

JPMorgan, *Global Data Watch*, June 21 2002

Deutsche Bank, *US Economic Weekly*, June 21 2002

()

7 5 : 2002 6 ()

7 16 : 2002 6 ()

7 19 가 : 2002 6 ()

7 31 GDP: 2002 2/4 ()